AIX Webinar

Enabling Power Project Development in Africa

Established at RSA House in 2013, the Africa Investment Exchange (AIX) meetings have become one of the meeting places of choice for Africa's energy sector stakeholders.

In the absence of our London Spring meetings – AIX: Gas and AIX: Grid & Storage have been moved to September – we will be hosting our first AIX: Webinar on 30 April.

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African Energy

African Energy Live Data

africa-investment-exchange.com

AIX: Webinar

30 April 2020

12h50 BST Registration

13h00 to 14h15 BST Free webinar

Africa power & renewables overview

CbI chairman, **Jon Marks** will kick-off our first AIX: Webinar on 30 April and invite experienced **AIX panellists** from the public and private sector to join a live panel discussion on the impact the coronavirus is having on Africa's power sector.

- Will there be even less commercial finance after the Covid-19 crisis?
- How will Africa emerge from the global lockdown?

The AIX: Webinar will also focus on:

African Energy Live Data – providing unique insights into continental electricity supply industry trends up to the end of the decade, regional capacity additions and energy mix.

African Energy Industry Survey – results and comments from the online poll (see below)

14h15 to 15h00 BST Online matchmaking and networking opportunity

The AIX: Webinar uses Swapcard, an online event matchmaking service enabling delegates to organise 1-to-1 meetings with other participants. The platform also opens the door to industry specific chat rooms and other online meetings during these challenging times.

Registration

Visit the website [africa-investment-exchange.com/events/aix-webinar] to register to the free AIX: Webinar on 30 April. Or return this form to Lauren Andrews [lauren@cbi-meetings.com] to register.

Full name ..... Organisation .....

Position ..... Email .....

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African Energy Industry Survey

Results and comments from the survey will be presented during the webinar. Visit the website to complete the online survey. Or return this completed page to Lauren Andrews [lauren@cbi-meetings.com]

1 Please tick the sector which best describes your business

❏ Government | ❏ Utility | ❏ NGO | ❏ Finance

❏ Utility-scale developer | ❏ Off-grid developer

❏ Advisory | ❏ Construction | ❏ Equipment

2 How impacted has your business been by Covid-19 on a scale of 0 to 5, where 0 is completely unaffected and 5 is critically impacted?

.....

3 Please rate the following in terms of where the impact of the Covid-19 has most affected your business (0 is completely unaffected and 5 is critically impacted)

..... Equipment supply

..... Construction

..... Travel restrictions for specialist personnel

..... Travel restrictions for business development

..... Payment challenges from offtakers

Other (please specify).....

4 Please rate your expectations of how severe the impact of Covid-19 could be over a 5 year time horizon on each of the following, where 0 is no impact and 5 is severe impact?

..... African utility finances

..... Availability of finance for IPPs

..... Delays to projects

..... The cost of insurance

..... Interest & foreign exchange rate uncertainty

5 Please rank the following (1-6) in order of the impact on power project development times:

..... Hostile politics

..... Utility creditworthiness

..... Absence of effective regulation

..... Lack of investment in early stage development

..... Slow pace of policymaking

..... Land and community issues

6 Please rank the following policy alternatives (1-5) in order of their prospects over a 5 year time horizon for allowing governments to move away from sovereign guarantees?

..... Multiple offtaker markets

..... Multilateral financial instruments

..... Distribution concessions

..... Distribution management contracts

..... Turnaround plans for single buyer utilities

7 Both battery and thermal options will be required in low carbon electricity supply industries?

❏ Yes | ❏ No

8 Please rate the following (1-5, where 1 is most needed). For the battery industry to take off in Africa, it needs:

..... Ancillary services priced in tariffs

..... Large-scale procurement by utilities

..... Peak electricity pricing

..... Non-technology specific capacity auctions

..... Greater industry awareness of possibilities

..... Battery prices to decrease

..... Battery technologies to improve

9 How many years is Africa from the widescale use of LNG for power generation?

0 years ←——→ 10 years Never

10 Please rate the following (1-5, where 1 is most likely) in terms of their prospects as LNG import schemes in Africa:

..... Large-scale hub and spokes model

..... Small-scale LNG shuttling and shipment

..... FSRU with anchor power plant offtaker

All answers in the survey will remain anonymous.