



Africa Investment Exchange

AIX: Gas

Developing partnerships along the gas value chain

23 June & 18 November 2021, RSA House, **London & Online**

Taking place in two parts, the 7th annual **AIX: Gas** meeting returns to London alongside on-screen participants around the world.

The meeting continues to bring together the diverse perspectives of government, regulators, upstream operators, investors, power developers and other stakeholders to examine the continent's gas market – from upstream exploration and development, infrastructure and storage, to power generation, trading and financing.

With travel still curtailed by the pandemic, the hybrid event will be held online for delegates unable to be at RSA House in person.

AIX: Gas is co-organised by Cross-border Information (Cbl), and Cbl's African Energy, a consultancy that has been involved at the heart of the debate surrounding the development of the energy sector in Africa for more than 20 years.

AIX: Gas is held under the Chatham House Rule and structured round panel led discussions to facilitate open discussion.

Sponsored by



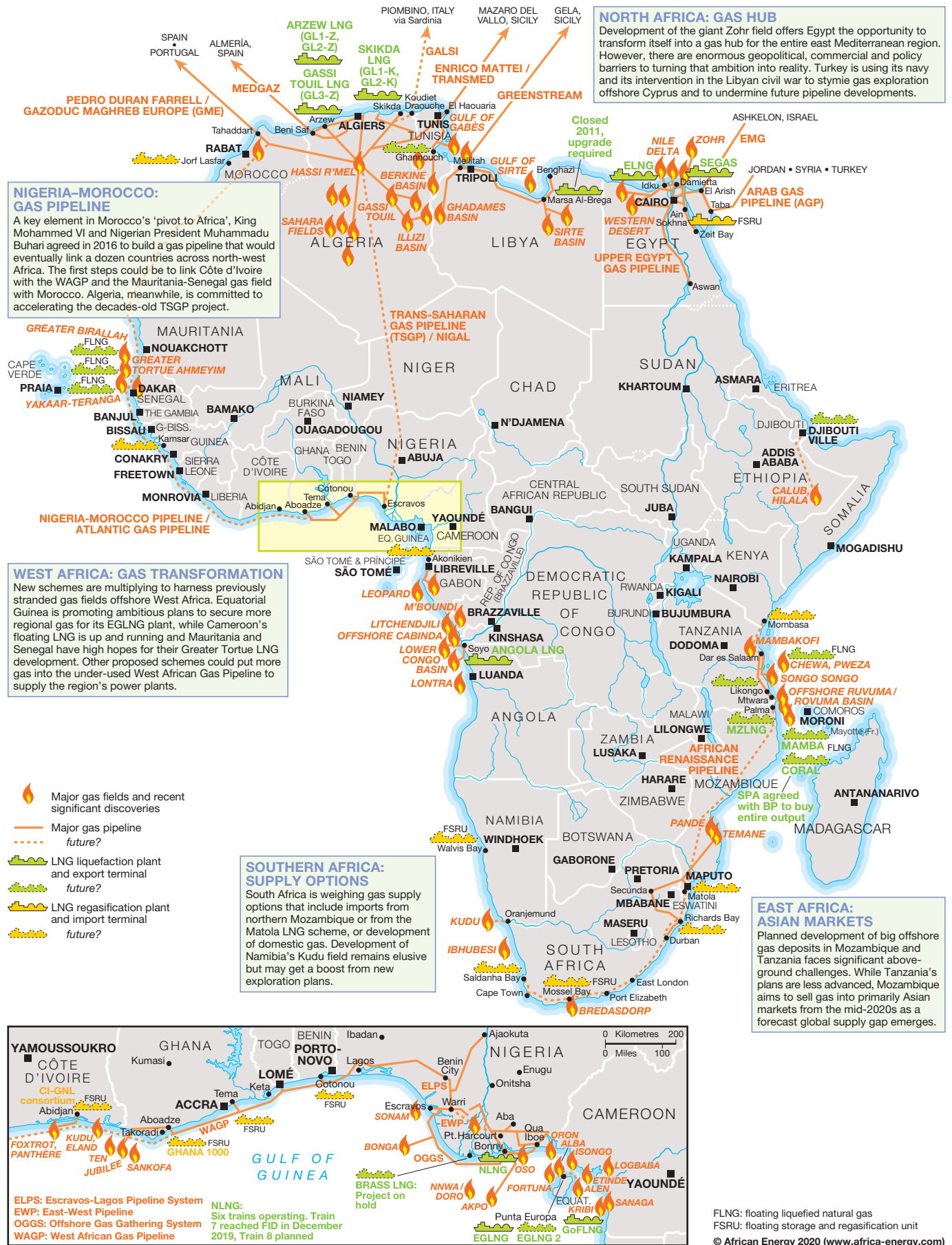
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Gas commerce



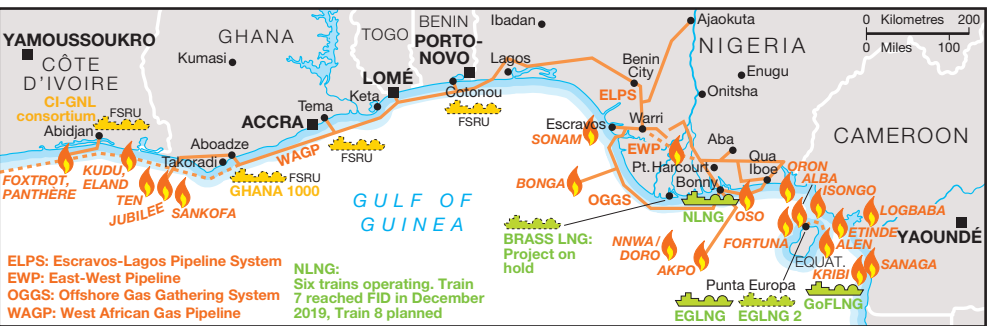
NORTH AFRICA: GAS HUB
 Development of the giant Zohr field offers Egypt the opportunity to transform itself into a gas hub for the entire east Mediterranean region. However, there are enormous geopolitical, commercial and policy barriers to turning that ambition into reality. Turkey is using its navy and its intervention in the Libyan civil war to stymie gas exploration offshore Cyprus and to undermine future pipeline developments.

NIGERIA-MOROCCO: GAS PIPELINE
 A key element in Morocco's 'pivot to Africa', King Mohammed VI and Nigerian President Muhammadu Buhari agreed in 2016 to build a gas pipeline that would eventually link a dozen countries across north-west Africa. The first steps could be to link Côte d'Ivoire with the WAGP and the Mauritania-Senegal gas field with Morocco. Algeria, meanwhile, is committed to accelerating the decades-old TSGP project.

WEST AFRICA: GAS TRANSFORMATION
 New schemes are multiplying to harness previously stranded gas fields offshore West Africa. Equatorial Guinea is promoting ambitious plans to secure more regional gas for its EGLNG plant, while Cameroon's floating LNG is up and running and Mauritania and Senegal have high hopes for their Greater Tortue LNG development. Other proposed schemes could put more gas into the under-used West African Gas Pipeline to supply the region's power plants.

SOUTHERN AFRICA: SUPPLY OPTIONS
 South Africa is weighing gas supply options that include imports from northern Mozambique or from the Matola LNG scheme, or development of domestic gas. Development of Namibia's Kudu field remains elusive but may get a boost from new exploration plans.

EAST AFRICA: ASIAN MARKETS
 Planned development of big offshore gas deposits in Mozambique and Tanzania faces significant above-ground challenges. While Tanzania's plans are less advanced, Mozambique aims to sell gas into primarily Asian markets from the mid-2020s as a forecast global supply gap emerges.



FLNG: floating liquefied natural gas
 FSRU: floating storage and regasification unit
 © African Energy 2020 (www.african-energy.com)

23 June - part one



Add to calendar



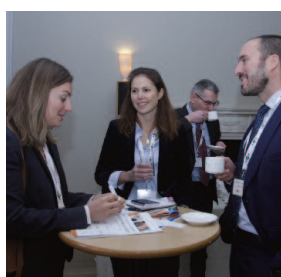
13h45 to 15h00 (BST)

Conceptualising the industry's future shape

With fossil fuel markets under ever greater pressure from shifting strategies and projects searching for increasingly elusive funding as stakeholders follow a climate change agenda more rigorously, AIX: Gas will examine the relevance of gas to African economies, their domestic markets and export potential.

- What are the potentials for driving investment and loans into gas sector projects?
- Official financiers' views on the prospects for securing funds. Is it off the agenda totally, or can the right deal open up financing?
- How can upstream players avoid being left with stranded assets?
- Gas-to-power (GTP) options.
- The potential and limits of transportation and other use.
- Small is beautiful: is it the future? Trucking gas, LPG for cooking and other smaller-scale gas supply solutions.
- CCS and other 'clean' fossil solutions - can they work?
- Using gas to produce hydrogen's blue or brown version (not everyone's favourite 'Green H'). Given the huge costs involved, is this really a future option for African economies?
- Does Egypt supply a model for export-led and domestic developments?
- Has gas really got a long-term role as the transition fuel? And if so, for how long?

15h00 (BST) **Networking break**



AIX: Gas will be held as a physical and virtual meeting. There will be a professional tech team at RSA House managing this hybrid model to ensure a smooth digital process and to bring out the best in our speakers.

All participants, including speakers, can choose whether to participate in-person or join the meeting virtually.



INTERACTIVE PANELS – Ask questions and share ideas with the AIX community during interactive panels with live chat and polling.

CHAT & NETWORK – Use our digital platform to catch up with old friends with 1-to-1 video calls and connect with the contacts you want to meet.

LIVE OR ON-DEMAND – Watch everything live or pick the time that suits you. Every panel session is recorded so you can catch up later.



Add to calendar

23 June - part one

15h30 to 16h30 (BST)

Opportunities and challenges investing in south-eastern Africa

A regional focus with lessons for all stakeholders operating in and around the industry.

- South Africa: what opportunities do Eskom's collapse and the Ramaphosa administration's reform commitments offer to industry investors.
- Southern Mozambique: regional openings led by GTP plays
- Rovuma Basin: a social crisis zone militarised. What are the impacts and risks of the insurgency for gas and LNG project timelines and investment.
- Tanzania: Can years of conflict with operators and a stagnant offshore be overcome by the change at the top?
- GTP across the region.

16h30 to 17h45 (BST)

The western margins

A discussion of opportunities along the West coast, from Nigeria to Morocco.

- Nigeria: opportunities to harness local resources for GTP.
- Operating with a new generation of Nigerian companies.
- Can the Nigerian market reform sufficiently to suck in investment?
- Is there more scope for projects in Ghana and other Ecowas markets?
- Update on the Senegal-Mauritania play.
- Update on potential demand (or not) in the Moroccan market.
- Will the western seaboard eventually be lined with pipelines and floating LNG

Become an AIX Member

Members receive **50% discount on registration fee** for AIX: Gas and AIX: Power Renewables as well as two **complimentary guest passes** to attend the evening receptions.

Additional benefits include: **unlimited organisation access** to the AIX: Online series, **corporate logo and bio** on the online platform and discounts on a wide range of **African Energy products**.

[Sign-up now](#)



17h45 (BST) [Reception at RSA House and virtual meetings](#)



Africa Investment Exchange: Gas - part two

18 November 2021, RSA House, London & online

Part two of the AIX: Gas sessions will be held alongside the flagship AIX: Power & Renewables meeting to bring together Africa's energy sector stakeholders.

See [event website](#) or contact Lauren Andrews for details.

T: +44 (0)1424 721667 | E: lauren@cbi-meetings.com

AIX: Gas

Organisations who participated at AIX: Gas 2019

Utilities, regulators and officials

Department of Trade & Industry, South Africa, Electricidade de Moçambique (EdM), Electricity Company of Ghana, Ghana Energy Commission, Ministry of Petroleum, Energy and Mines, Mauritania, Moroccan Agency for Sustainable Energy, National Energy Regulator of South Africa (NERSA), Nigerian Electricity Regulatory Commission, Nigerian Gas Flare Commercialisation Programme, West African Gas Pipeline Company

LNG and Upstream

Aminex, BP, Chariot Oil & Gas, DNG Energy, Gasfin Development, Greenville LNG, Hanas LNG, Modec, Neoleum Energy, Nigeria LNG, Ophir Energy, Orca Exploration, PanAfrican Energy Tanzania, Savannah Petroleum, Seven Energy, Shell, Total, Victoria Oil & Gas, Vitol, Wentworth Resources, Woodside

Finance

Actis, Africa50, African Development Bank, African Infrastructure Investment Managers (AIIM), AP Moller Capital, Canada Pension Plan Investment Board, CDC

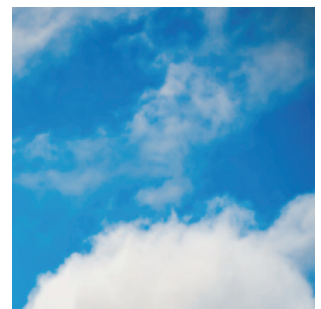
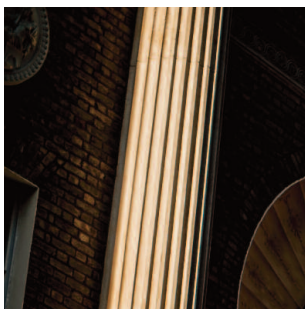
Group, Denham Capital, InfraCredit, International Finance Corporation (IFC), Multilateral Investment Guarantee Agency (MIGA), Overseas Private Investment Corporation (OPIC), Pembani Remgro, Standard Bank, Standard Chartered, Stonechair Capital, UK Export Finance, US-China Energy Group

Power and infrastructure

Aldwych International, Aksa, Azura Power, Black Rhino Group, Clarke Energy, Globeleq, Honeywell Group, Impala Energy, MAN Energy Solutions, Metka, Proton Energy, Siemens, Wartsila

Professional services

ADIT, Advocaat Law Practice, Baker McKenzie, Clifford Chance, DLA Piper, Economic Consulting Associates, eegr Consultancy, Energy Investment Company, Epeus Consulting, Farrer & Co, FTI Consulting, Herbert Smith Freehills, Kestrel Energy Solutions, Latham & Watkins, Mauritanian British Business Council, Oxford Institute for Energy Studies, Oxford University, Poten & Partners, QED Consulting, Shearman & Sterling, SLR Consulting, Squire Patton Boggs, Templars, Victoria Chambers



Why RSA House?

RSA House was chosen to host the AIX meetings because of its excellent conference facilities, break out spaces and private meeting rooms, packaged together in a venue that provides a unique slice of London's history.

Why Online?

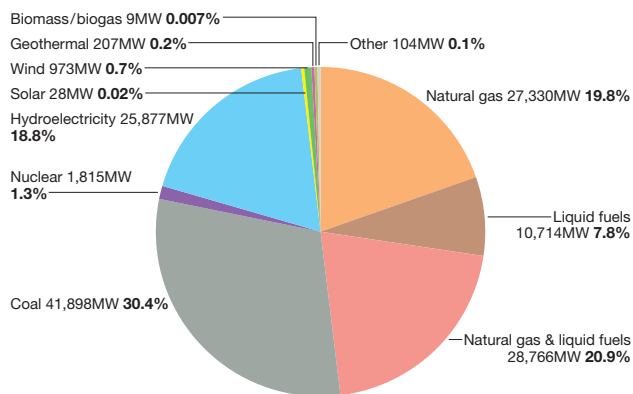
Our virtual and hybrid events platform has opened up the AIX meetings to a wider audience and allows the AIX community to chat and interact before and during the conference and to watch the panels and roundtable discussions either live or on demand.

Our unique perspective

AIX: Gas is held under the Chatham House Rule and structured around panel-led sessions with a limited audience to preserve the networking environment.

Participants will benefit from exclusive analysis based on [African Energy Live Data](#) - our unique platform that combines a range of analytics tools with project level detail of more than 6,500 power plants across the continent.

AFRICA'S ON-GRID ENERGY MIX, 2010 Total: 137,721MW



Source: African Energy Live Data
© African Energy 2020 (www.africa-energy.com)

Cbl Meetings pairs the extensive regional expertise and source network of Cbl's African Energy with a seasoned events team experienced in producing high-level investment forums and dialogues across the African continent.

As a consultant, Cbl has a unique perspective when it comes to understanding the themes and topics that provide the foundations for a vibrant conference agenda and the mix of project stakeholders required to create a lively and engaging panel-led discussion.

We are focused on producing meetings that create enduring dialogues between development finance institutions, public sector stakeholders and private sector investors including, private equity firms, venture capitalists, family offices, foundations, institutional investors and impact investors.

Contact Lauren Andrews for more details

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Africa Investment Exchange: Power & Renewables

16-17 November 2021, RSA House, London & online

Established in 2013, AIX: Power & Renewables has become one of the meeting places of choice for Africa's power sector stakeholders, including leading private and public sector investors, African officials and project developers.

We are pleased to combine the traditional AIX: Power & Renewables meeting with our new [AIX: Online monthly meetings](#), providing industry professionals with regular insights and in-depth analysis of the energy sector.

Part two of the AIX: Gas sessions will be held alongside AIX: Power & Renewables to bring together Africa's energy sector stakeholders.

Contact **Lauren Andrews**, Events Coordinator at Cbl Meetings for more details:

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W: africa-investment-exchange.com

Sponsor AIX: Gas



Sponsor the hybrid AIX: Gas meeting in June & November

Sponsorship package includes:

- Participation in the programme at both meetings (June and November)
- Panellists can participate in-person at RSA House or join the panel virtually.
- 3 guest passes including 1 panellist slot for both meetings at RSA House, London
- Unlimited number of users from sponsors' organisation have access to virtual AIX Gas sessions
- Corporate logo on event website, online conference platform, agenda, brochure, marketing emails, headline slides, meeting bag and banners
- Full page colour advert in the meeting book
- Corporate literature in meeting bag
- Photos of panel sessions for social media and web use

- Input on the agenda
- Your video on Swapcard platform for viewing before, during and after each event

Sponsorship for the AIX Gas meetings in May and November 2021 = **£9,000** + UK VAT

Additional options

- Meeting room, with tea and coffee, for sponsor to conduct private meetings with clients and potential clients
- Evening reception sponsor
- Lunch sponsor
- Session sponsor
- Coffee break sponsor
- Exhibition space

Contact **Ricky Purnell**, Sponsorship Consultant at Cbi Meetings for more details:

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Register to AIX: Gas 2021

AIX: Gas will be held as a physical and virtual meeting. There will be a professional tech team at RSA House managing this hybrid model to ensure a smooth digital process.

All participants can choose whether to participate in-person in London or join the meeting virtually. Part two of the meeting will be held alongside AIX: Power & Renewables to bring together Africa's energy sector stakeholders.

AIX: Gas London registration

23 June - part one

£450 plus VAT

(includes a 10% discount until 14 May)

18 November - part two

£675 plus VAT

(includes a 25% discount until 14 May)

23 June & 18 November - part one & two

£1,012.50 plus VAT

(includes a 25% discount until 14 May)

Book now

AIX: Gas virtual registration

23 June - part one

£95 plus UK VAT

18 November - part two

£95 plus UK VAT

23 June & 18 November - part one & two

£175 plus UK VAT

Book now

To pay by invoice contact **Lauren Andrews**,
Events Coordinator.

T: +44 (0) 1424 721667

E: lauren@cbi-meetings.com

Terms & Conditions

Payments: All bookings made prior to the conference must be paid in full to guarantee registration. If payment is not made at the time of booking, registration will be provisional. **Cancellation:** The fee is non-refundable if cancellation is received less than two weeks before the booked meeting. For a cancellation before this date the fee will be refunded, less a handling charge of £80.

Indemnity

Cbi Meetings is not liable for any travel and accommodation costs incurred by delegates in connection with their registration. Cbi Meetings cannot accept liability for any loss, cost or expense suffered or incurred by any person arising from reason of war, including threat of war, riots and civil strife, terrorism or threats thereof, natural disaster, weather, fire, flood, drought, technical, mechanical or electrical breakdown within any premises visited by delegates in connection with the conference, non-provision of services provided by hotel companies or transport operators, industrial disputes, government action, regulations, or technical problems which may affect the services provided in connection with the event.