

# Africa Investment Exchange AIX: Gas

### Developing partnerships along the gas value chain

23 June & 18 November 2021, RSA House, London & Online

Taking place in two parts, the 7th annual **AIX: Gas** meeting returns to London alongside on-screen participants around the world.

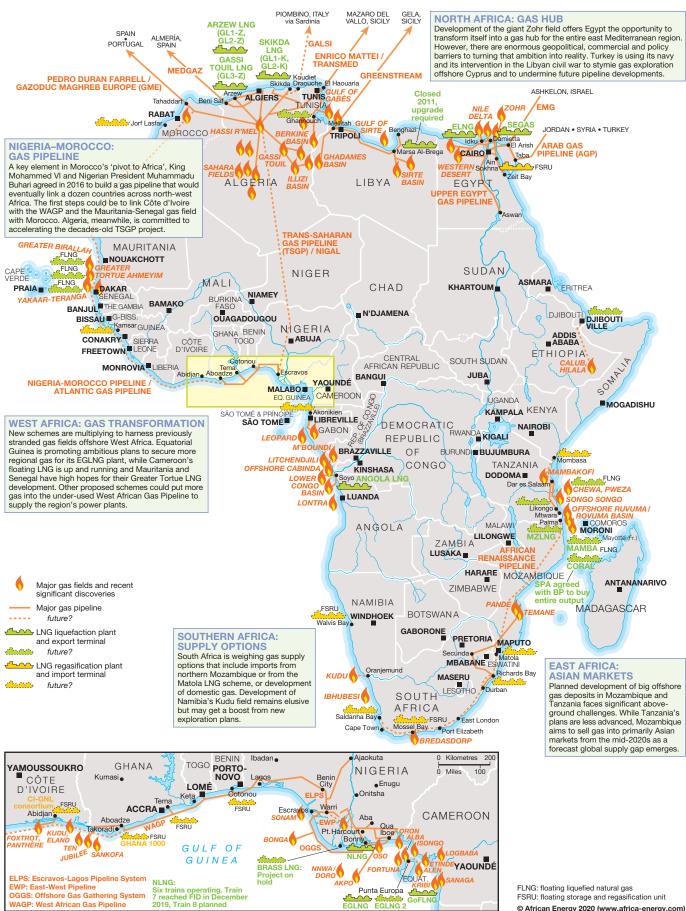
The meeting continues to bring together the diverse perspectives of government, regulators, upstream operators, investors, power developers and other stakeholders to examine the continent's gas market – from upstream exploration and development, infrastructure and storage, to power generation, trading and financing. With travel still curtailed by the pandemic, the hybrid event will be held online for delegates unable to be at RSA House in person.

AIX: Gas is co-organised by Cross-border Information (CbI), and CbI's African Energy, a consultancy that has been involved at the heart of the debate surrounding the development of the energy sector in Africa for more than 20 years.

AIX: Gas is held under the Chatham House Rule and structured round panel led discussions to facilitate open discussion.



### Gas commerce



<sup>©</sup> African Energy 2020 (www.africa-energy.com)

# 23 June - part one

#### 23 June, 13h30 to 13h45 (BST) registration & coffee

#### 13h45 to 15h15 (BST)

#### Conceptualising the industry's future shape

With fossil fuel markets under ever greater pressure from shifting strategies and projects searching for increasingly elusive funding as stakeholders follow a climate change agenda more rigorously, AIX: Gas will examine the relevance of gas to African economies, their domestic markets and export potential.

- · An overview of Africa's gas market by African Energy
- What are the potentials for driving investment and loans into gas sector projects?
- Official financiers' views on the prospects for securing funds. Is it off the agenda totally, or can the right deal open up financing?
- How can upstream players avoid being left with stranded assets?
- Gas-to-power (GTP) options.
- The potential and limits of transportation and other use.
- Trucking gas, LPG for cooking is small-scale gas the future?
- · CCS and other 'clean' fossil solutions can they work?
- Using gas to produce hydrogen's blue or brown version, is this really a future option for African economies?
- Does Egypt supply a model for export-led developments?
- Has gas really got a long-term role as the transition fuel?



Kwaku Boakye-Adjei, Commercial Consultant, Tema LNG Terminal Company

**Chair: Jon Marks** Chairman, African Energy

Olivier Mussat Chief Investment Officer, Global Energy, IFC



Moustapha Bechir Director General of Hydrocarbons, Ministry of Petroleum, Energy & Mines

Adrian Mucalov Partner: Infrastructure, Actis

**Francois Vuylsteke** Senior Developer, Wärtsilä

AIX: Gas will be held as a physical and virtual meeting. There will be a professional tech team at RSA House managing this hybrid model to ensure a smooth digital process and to bring out the best in our speakers.

Add to calendar

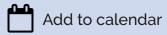
All participants, including speakers, can choose whether to participate in-person or join the meeting virtually.



INTERACTIVE PANELS – Ask questions and share ideas with the AIX community during interactive panels with live chat and polling.

CHAT & NETWORK – Use our digital platform to catch up with old friends with 1-to-1 video calls and connect with the contacts you want to meet.

LIVE OR ON-DEMAND – Watch everything live or pick the time that suits you. Every panel session is recorded so you can catch up later.



# 23 June - part one

#### 15h15 to 15h45 (BST) Networking break

#### 15h45 to 16h30 (BST)

#### **Opportunities and challenges investing in south-eastern Africa**

A regional focus with lessons for all stakeholders operating in and around the industry.

- South Africa: what opportunities do Ramaphosa administration's reform commitments offer to industry investors.
- Southern Mozambique: regional openings led by GTP plays
- Rovuma Basin: a social crisis zone militarised. What are the impacts and risks of the insurgency for gas and LNG project timelines and investment.
- Tanzania: Can years of conflict with operators and a stagnant offshore be overcome by the change at the top?
- GTP across the region.



Nomfundo Maseti, Full-time Regulator Member: Piped Gas Regulation, NERSA



Mitesh Pema Investment Director, AIIM



John Smelcer Business Development Director, Globeleq



Pedro Nguelume Executive Board Member, EDM

Steve Brann Senior Investment Manager, Vitol

#### Become an AIX Member

Members receive 50% discount on registration fee for AIX: Gas and AIX: Power Renewables as well as two complimentary guest passes to attend the evening receptions.

Additional benefits include: unlimited organisation access to the AIX: Online series, corporate logo and bio on the online platform and discounts on a wide range of African Energy products.

#### 2021 AIX Online meetings

#### 13 July

Nigeria: Focusing on policy issues and the energy value chain

#### 21 September

Grid & Storage: Africa's power network in an age of transition

#### 19 October

East Africa: Overview of the region's diverse and dynamic energy sector

#### 14 December

North Africa: Developments in the gas and power market



Chair: Steve Husbands, Head of Commercial, Oil & Gas Advisory, SLR



18 November 2021, RSA House, London & online

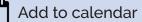


Part two of the AIX: Gas sessions will be held alongside the flagship AIX: Power & Renewables meeting to bring together Africa's energy sector stakeholders.

See event website or contact Lauren Andrews for details

Africa Investment Exchange: Gas - part two

# 23 June - part one



#### 16h30 to 16h45 (BST) Networking break

#### 16h45 to 17h45 (BST)

#### The western margins

A discussion of opportunities along the West coast, from Nigeria to Morocco.

- Nigeria: opportunities to harness local resources for GTP.
- · Operating with a new generation of Nigerian companies.
- Can the Nigerian market reform sufficiently to suck in investment?
- Is there more scope for projects in Ghana and other Ecowas markets?
- · Update on the Senegal-Mauritania play.
- · Update on potential demand (or not) in the Moroccan market.
- Will the western seaboard eventually be lined with pipelines and floating LNG



#### Akinwole Omoboriowo II

Chairman, Board of Directors of Genesis Energy

Alex Douglas Managing Director Head of Business Development, West Africa, Globeleq





**Okechukwu Mba** General Manager, Gas, Seplat

Damilola Agbaje Investment Director, AIIM

#### 17h45 (BST) Reception at RSA House and virtual meetings



#### **Attend Online**

The online meeting is hosted on a dedicated virtual conference platform (Swapcard).

- Create your profile Add your bio and contact details, and then connect with other participants.
- Chat and comment Join the discussion before the event and comment during talks.
- Watch when convenient All sessions are recorded so you can watch them again at any time.



#### Attend in-person

RSA House has been awarded the industry standard 'We're Good To Go' and 'Hire Space Safer Events - A Framework for Action' certification, meaning the venue has been recognised as one that can open safely and follows current UK government guidance.

Registered delegates will receive a document ahead of the meeting outlining the measures the venue has put in place to ensure it is safe for guests and explaining what to expect when attending at event at RSA House.

### Organisations who participated at AIX: Gas 2019

#### Utilities, regulators and officials

Department of Trade & Industry, South Africa, Electricidade de Moçambique (EdM), Electricity Company of Ghana, Ghana Energy Commission, Ministry of Petroleum, Energy and Mines, Mauritania, Moroccan Agency for Sustainable Energy, National Energy Regulator of South Africa (NERSA), Nigerian Electricity Regulatory Commission, Nigerian Gas Flare Commercialisation Programme, West African Gas Pipeline Company

#### LNG and Upstream

Aminex, BP, Chariot Oil & Gas, DNG Energy, Gasfin Development, Greenville LNG, Hanas LNG, Modec, Neoleum Energy, Nigeria LNG, Ophir Energy, Orca Exploration, PanAfrican Energy Tanzania, Savannah Petroleum, Seven Energy, Shell, Total, Victoria Oil & Gas, Vitol, Wentworth Resources, Woodside

#### Finance

Actis, Africa50, African Development Bank, African Infrastructure Investment Managers (AIIM), AP Moller Capital, Canada Pension Plan Investment Board, CDC Group, Denham Capital, InfraCredit, International Finance Corporation (IFC), Multilateral Investment Guarantee Agency (MIGA), Overseas Private Investment Corporation (OPIC), Pembani Remgro, Standard Bank, Standard Chartered, Stonechair Capital, UK Export Finance, US-China Energy Group

#### Power and infrastructure

Aldwych International, Aksa, Azura Power, Black Rhino Group, Clarke Energy, Globeleq, Honeywell Group, Impala Energy, MAN Energy Solutions, Metka, Proton Energy, Siemens, Wartsila

#### **Professional services**

ADIT, Advocaat Law Practice, Baker McKenzie, Clifford Chance, DLA Piper, Economic Consulting Associates, eegr Consultancy, Energy Investment Company, Epeus Consulting, Farrer & Co, FTI Consulting, Herbert Smith Freehills, Kestrel Energy Solutions, Latham & Watkins, Mauritanian British Business Council, Oxford Institute for Energy Studies, Oxford University, Poten & Partners, QED Consulting, Shearman & Sterling, SLR Consulting, Squire Patton Boggs, Templars, Victoria Chambers





### Why RSA House?

RSA House was chosen to host the AIX meetings because of its excellent conference facilities, break out spaces and private meeting rooms, packaged together in a venue that provides a unique slice of London's history.





### Why Online?

Our virtual and hybrid events platform has opened up the AIX meetings to a wider audience and allows the AIX community to chat and interact before and during the conference and to watch the panels and roundtable discussions either live or on demand.

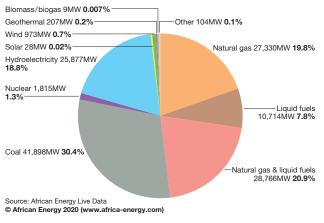


### Our unique perspective

AIX: Gas is held under the Chatham House Rule and structured around panel-led sessions with a limited audience to preserve the networking environment.

Participants will benefit from exclusive analysis based on **African Energy Live Data** - our unique platform that combines a range of analytics tools with project level detail of more than 6,500 power plants across the continent.

#### AFRICA'S ON-GRID ENERGY MIX, 2010 Total: 137,721MW



Cbl Meetings pairs the extensive regional expertise and source network of Cbl's African Energy with a seasoned events team experienced in producing high-level investment forums and dialogues across the African continent.

As a consultant, CbI has a unique perspective when it comes to understanding the themes and topics that provide the foundations for a vibrant conference agenda and the mix of project stakeholders required to create a lively and engaging panel-led discussion.

We are focused on producing meetings that create enduring dialogues between development finance institutions, public sector stakeholders and private sector investors including, private equity firms, venture capitalists, family offices, foundations, institutional investors and impact investors.

Contact Lauren Andrews for more details

E: lauren@cbi-meetings.com

**T**: +44 1424 721 667

W: africa-investment-exchange.com





#### Africa Investment Exchange: Power & Renewables

#### 16-17 November 2021, RSA House, London & online

Established in 2013, AIX: Power & Renewables has become one of the meeting places of choice for Africa's power sector stakeholders, including leading private and public sector investors, African officials and project developers.

We are pleased to combine the traditional AIX: Power & Renewables meeting with our new AIX: Online monthly meetings, providing industry professionals with regular insights and in-depth analysis of the energy sector.

Part two of the AIX: Gas sessions will be held alongside AIX: Power & Renewables to bring together Africa's energy sector stakeholders.

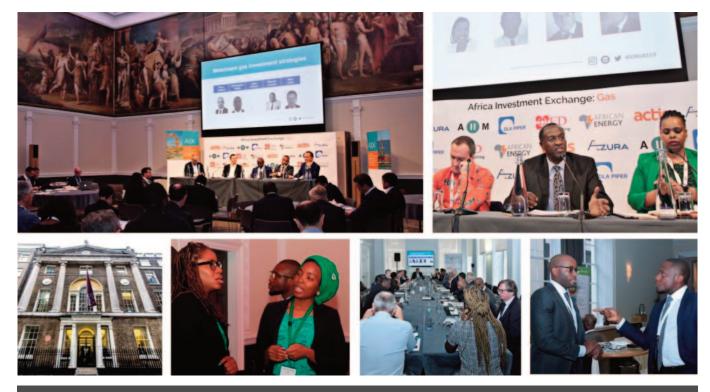
Contact Lauren Andrews, Events Coordinator at Cbl Meetings for more details:

**T**: +44 (0) 1424 721667

E: lauren@cbi-meetings.com

n W: africa-investment-exchange.com

# Sponsor AIX: Gas



#### Sponsor the hybrid AIX: Gas meeting in June & November

#### Sponsorship package includes:

- Participation in the programme at both meetings (June and November)
- Panellists can participate in-person at RSA House or join the panel virtually.
- 3 guest passes including 1 panellist slot for both meetings at RSA House, London
- Unlimited number of users from sponsors' organisation have access to virtual AIX Gas sessions
- Corporate logo on event website, online conference platform, agenda, brochure, marketing emails, headline slides, meeting bag and banners
- Full page colour advert in the meeting book
- Corporate literature in meeting bag
- Photos of panel sessions for social media and web use

- Input on the agenda
- Your video on Swapcard platform for viewing before, during and after each event

Sponsorship for the AIX Gas meetings in May and November 2021 = **£9,000** + UK VAT

#### Additional options

- Meeting room, with tea and coffee, for sponsor to conduct private meetings with clients and potential clients
- Evening reception sponsor
- Lunch sponsor
- Session sponsor
- Coffee break sponsor
- Exhibition space

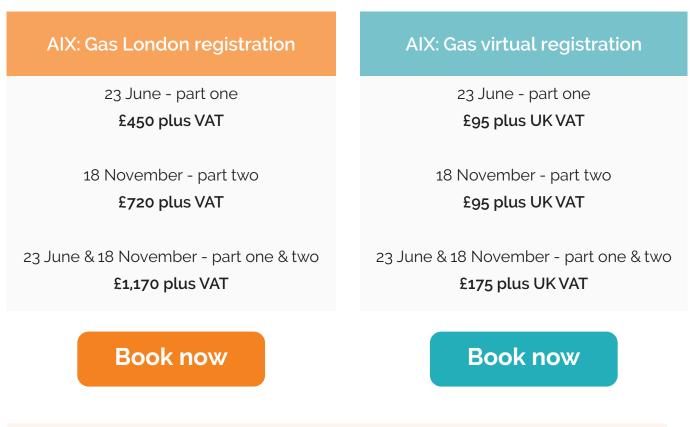
Contact Ricky Purnell, Sponsorship Consultant at Cbl Meetings for more details:

T: +44 (0) 1424 721667 E: ricky@cbi-meetings.com ₩: africa-investment-exchange.com

## Register to AIX: Gas 2021

AIX: Gas will be held as a physical and virtual meeting. There will be a professional tech team at RSA House managing this hybrid model to ensure a smooth digital process.

All participants can choose whether to participate in-person in London or join the meeting virtually. Part two of the meeting will be held alongside AIX: Power & Renewables to bring together Africa's energy sector stakeholders.



To pay by invoice contact Lauren Andrews, Events Coordinator. T: +44 (0) 1424 721667 M: +44 (0) 7543 028 312 E: lauren@cbi-meetings.com

#### **Terms & Conditions**

**Payments:** All bookings made prior to the conference must be paid in full to guarantee registration. If payment is not made at the time of booking, registration will be provisional. **Cancellation**: The fee is non- refundable if cancellation is received less than two weeks before the booked meeting. For a cancellation before this date the fee will be refunded, less a handling charge of £80.

#### Indemnity

CbI Meetings is not liable for any travel and accommodation costs incurred by delegates in connection with their registration. CbI Meetings cannot accept liability for any loss, cost or expense suffered or incurred by any person arising from reason of war, including threat of war, riots and civil strife, terrorism or threats thereof, natural disaster, weather, fire, flood, drought, technical, mechanical or electrical breakdown within any premises visited by delegates in connection with the conference, non-provision of services provided by hotel companies or transport operators, industrial disputes, government action, regulations, or technical problems which may affect the services provided in connection with the event.

#### africa-investment-exchange.com